Issues in User Acceptance and Human + Machine Performance:

Lessons learned from fielding Intelligent, Adaptive Information Systems

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Smart Information Flow Technologies



/// My Background

- 12 years experience in building autonomous, adaptive interfaces for high criticality (= "complex real world") systems
 - "Agent" controls displays and sometimes controls
 - Task-, situation-, device- and/or user-sensitive
 - Varying degrees of autonomy, it must always follow the

human operator's intent

Pilot's **Associate**



Agile Information Control Environment



Pilot's Associate



Dynamic interaction Generation



 Abnormal Situation **Management**



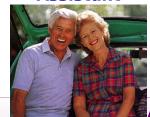
Playbook UIs



Driver Adaptive Warning System



Independent LifeStyle Assistant



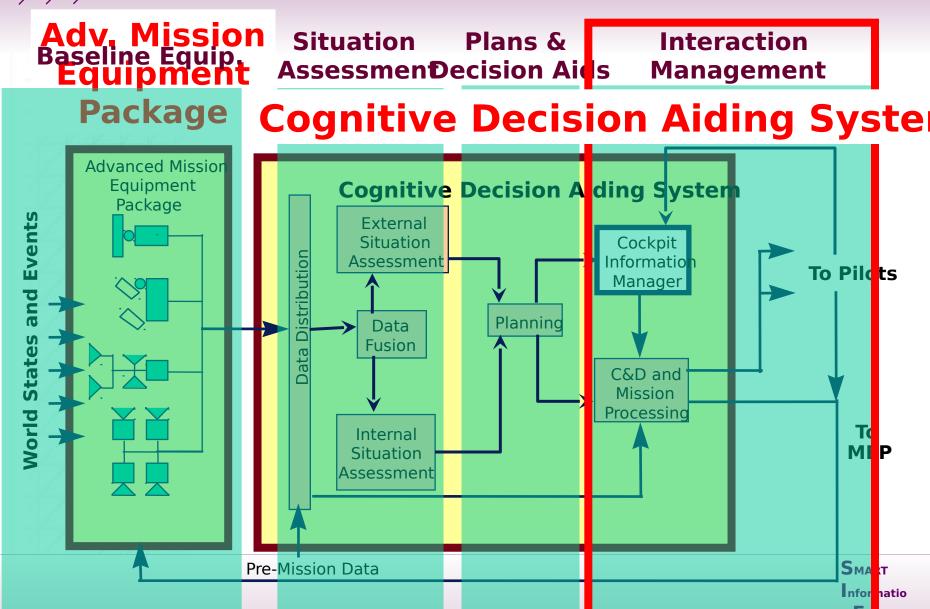
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Rotorcraft Pilot's Associate

- Goal: Provide Adaptive Information and Automation management for advanced Rotorcraft with effectiveness and workload payoffs
- 5 year, \$80M U.S. Army program
 - 1994-1999
 - Flight tested in 1999
- Honeywell team responsible for Cockpit Information Manager design



/// Functional Architecture of RPA



/// The Big Tradeoff

Everything is done the way I like it

- 1. Pilot in charge of tasks
- 2. All needed tasks accomplished
- 3. Pilot in charge of information presented
- 4. All needed information provided
- 5. Stable task allocation
- 6. Only needed information provided
- 7. Tasks allocated as expected
- 8. Information presented as expected
- 9. Stable information configuration
- 10. Tasks allocated comprehensibly
- 11. Only needed tasks active

Everything gets done (well)

Operators want to remain in 'charge', even when they can't be fully in control

/// Cockpit Information Manager

CIM Accomplishes its goals of context sensitive task and information management through five observable behaviors:

- 1. Page or Format selection
- 2. Symbol selection/ declutter
- 3. Window placement
- 4. Automated Pan and Zoom

They5. Task tion combine in multiple variations. behaviors

to provide intelligent cockpit information management.

multiple context

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are building blocks.

The

// RPA Window Placement Example

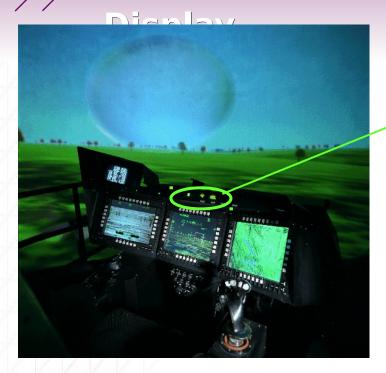


Default/Preferred Window Placement Alternate, Scripted Window Placement

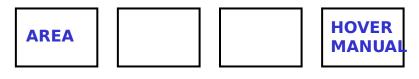
Window Placement for Actions on Contact given Threat Position



Crew Coordination & Task Awareness





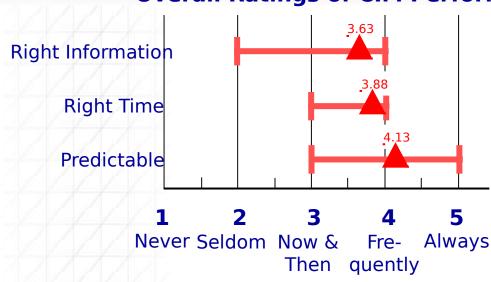


MISSION PILOT ASSOCIATE COPILOT

- Four buttons to convey major, associate-inferred task contexts
- Single press overrides = "No, you're wrong. That's not what we're doing"
 - Associate 'gets out of the way'
- Press and Hold scrolls through tasks at same level of hierarchy
 - E.g., Area Recon, Zone Recon, Attack in Force, Hasty

/// Overall CIM/CDAS Performance

Overall Ratings of CIM Performance



- CIM 'Frequently' provided the right information at the right time
- CIM was seen as very predictable

- Perceived
 effectiveness was
 better with CDAS for
 all 4 mission types
- Averaged .5 points higher with CDAS (12.5% of scale

Perceived Effectiveness x Mission Task

Average Rating	AMEP	CDAS
Zone Reconnaissance	3.75	3.88
Area Reconnaissance	3.75	4.25
Deliberate Attack	4.13	4.75
Change to Attack	3.63	4.63

3='Fair'; 4='Good'; 5='Excellent'

Subjective Workload (TLX)

TLX subscale	AMEP mean	CDAS mean	F-Value (df: 1,6)
Mental Demand	61.77	46.25	10.487*
Physical Demand	54.48	40.31	12.042*
Temporal Demand	62.08	45.73	14.061**
Perceived Performance	35.00	42.08	2.429
Effort	62.60	48.54	20.470**
Frustration	52.81	45.63	4.961

*p<05 ** p<01

- Workload levels consistently higher for AMEP than for CDAS
- Significant differences for 4 of 6 TLX subscales (and close for the 5th)
- No effect on Perceived Performance-- perhaps pilots factor technology effects into their expectations?

CIM Utility and Overrides



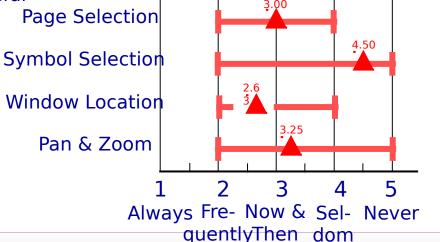
Pan & Zoom

Most crews said CIM Behaviors were 'Of Use' or "Of Considerable Use'

Of no Not Use Very Useful Use Useful Use Useful Use Useful

Pilot-reported Frequency of Overrides/Corrections

Crews 'Seldom'
overrode CIM's
symbol selections, but
'Now & Then'
overrode other
behaviors



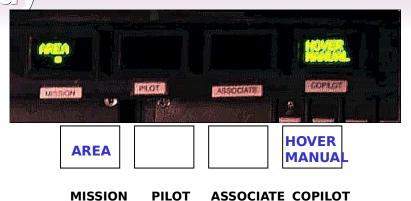
CIM was seen as useful and provided perceived performance and workload advantages

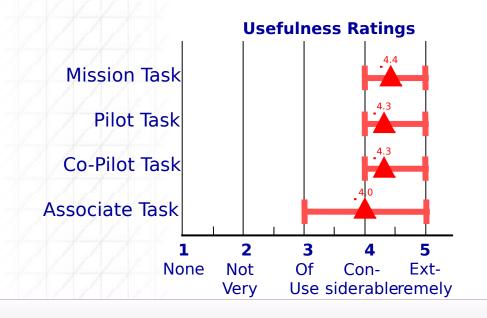
in spite of

'Now and Then' or 'Frequently' providing the wrong information.



Crew Coordination & Task Awareness
Display





- Perceived accuracy of LED Task displays was very high
- Comments (and other ratings) indicated these were very useful to pilots

Conclusions

The four CIM behaviors, as implemented:

- generally met mission expectations
- contributed to perceived pilot effectiveness
- reduced workload
- are gaining pilot acceptance

Perfection in behaviors is <u>not</u> a prerequisite to this level of acceptance

- Crews 'Now and Then' overrode CIM behaviors
- Perceived frequency of overrides uncorrelated with perceived usefulness

Strong contributors to CIM acceptance seem to be:

- High degree of predictability
- Simple Crew Coordination display
- Easy override of CIM behaviors



/// Lessons Learned

'Associates':

- Don't have to be perfect
- Do have to communicate
 - Tasking Interactions
 - Etiquette
- Do have to be subordinate
 - Be able to take instruction
 - Be able to act intelligently on it
 - Be able to avoid making the same mistake over and over again
- Should be predictable
 - (at least in high criticality domains)